

UCSF RE Sheltered Bidding Program Orientation

We go big by starting small.

Today's Agenda

- Sheltered Bidding Program Overview
- Contract Types
- Selecting & Awarding Projects
- Required Documentation for Selection and Award
- Sheltered Bidding Project Opportunities

SHELTERED BIDDING PROGRAM OVERVIEW



Sheltered Bidding Program Overview

- Provide greater opportunities for SBE/DVBE businesses in UC capital programs
- Increase SBE/DVBE participation of 25% by 2025
- Build the capacity of small firms



Sheltered Bidding Program Overview

The UCSF Sheltered Bidding Program (SBP) will designate a portion of contracts to Small Business Enterprises (SBE) and/or Disabled Veteran Business Enterprises (DVBE).

Projects: Negotiated and Informal Form

- Construction less than \$640,000 – Sheltered Bidding
- Professional or Consulting less than \$100,000 – Applicant Pool
- Minimum of 51% of work must be performed by **certified SBE/DVBE**



Sheltered Bidding Program Overview

Accepted SBE/DVBE certifying organizations

- ✓ State of California
- ✓ U.S. Small Business Administration
- ✓ County of Alameda
- ✓ Los Angeles County Metro Transportation Authority (MTA)
- ✓ Port of Oakland
- ✓ California Unified Certification Program (CUCP)
- ✓ City of Los Angeles CA
- ✓ Women's business Enterprise National Council (WBENC)
- ✓ City and County of San Francisco
- ✓ City of Oakland
- ✓ U.S. Department of Veterans Affairs (VA)



CONTRACT TYPES



Applicant Pool Contract Types – PSA & EDPA

Cost	Consultant Contract Type
\$0 to \$100,000 (fee & reimbursables)	<u>No Advertisement Required</u>
	Professional Services Agreement (PSA) , e.g., planning, testing, estimating, pre-design, feasibility, scoping studies, any type of professional consulting service listed in UCOP's Annual Announcement
	Executive Design Professional Agreement (EDPA) , e.g., architect or mechanical, electrical, plumbing, structural engineer providing design services

Contract Types & Overview – Construction Contracts

Construction Cost	Contract Type	Bidding Procedures and Soliciting Bids – Contracts Unit	Bonding	DIR Registration	Builder's Risk Insurance	Completion
\$0 to \$50,000	Mini Form	Negotiated/None	>\$25,000 Payment Bond	>\$25,000 File PWC-100 ¹	None	Record Notice of Completion if >\$25,000
\$50,000 to \$100,000	Mini Form	PM obtains the quotes. Contracts completes the Mini Form.	Payment and Performance Bonds	File PWC-100 >\$25,000	None	Record Notice of Completion
\$100,000 to \$300,000	Mini Form	Request for Bids for up to 3	Payment and Performance Bonds	File PWC-100	None	Record Notice of Completion
\$300,000 to \$640,000	Informal Form	Same as Mini. *No Bid Bond.	Payment and Performance Bonds	File PWC-100	Builder's Risk	Record Notice of Completion

SELECTING & AWARDING PROJECTS



Selecting and Awarding Projects

STEP	ACTIVITY
1	Project Manager(s) will review and select a firm from the list of certified SBE/DVBE vendors
2	Project Informational Session scheduled (if needed)
3	Construction Contracts/Professional Services less than \$100k: UCSF will contact vendor(s) to obtain proposal/quote for the project. Design Professionals and consultants will provide rate sheets for their firm and subconsultants Construction Contracts greater than \$100k: will be awarded using the Mini RFB or Informal Form (IF) bidding process (NOT Advertised)
4	Project Team will follow UCSF internal process to request the contract through the Contracts Team
5	Contracts Team will send Contractor/Consultant the required contract documents in DocuSign

REQUIRED DOCUMENTATION FOR SELECTION AND AWARD

Required Documentation

➤ Consultants / Design Professional

- ❑ PSA and EDPA – up to \$100k
 - i. Agreement
 - ii. Certificate of Insurance
 - iii. Confirmation of Certification (if applicable)
 - iv. Contractor/Vendor/Proposer/Offeror “No Conflict Of Interest” Certification
 - v. Cost Breakdown (if applicable)



Required Documentation

➤ Contractors/Specialty Vendors

- ❑ Mini – up to \$300k
 - i. Agreement
 - ii. Certificate of Insurance
 - iii. Report of Subcontractor Information (if applicable)
 - iv. Confirmation of Certifications (if applicable)
 - v. Payment and Performance Bonds (if applicable)
- ❑ Informal Form - \$300k - \$640k
 - i. Agreement
 - ii. Payment and Performance Bonds
 - iii. Certificate of Insurance
 - iv. Report of Subcontractor Information
 - v. Confirmation of Certifications (if applicable)
 - vi. Resumes of Project Manager and/or Superintendent
 - vii. Preliminary Contract Schedule
 - viii. Selection of Retention Option
 - ix. Cost Breakdown

UCSF SHELTERED BIDDING PROJECT OPPORTUNITIES

Parnassus Exterior Projects

- PH School of Dentistry (SOD) ADA Exterior Improvements
- PH Kirkham Child Development Centre ADA Exterior Improvements



SOD: Slope of accessible parking space and/or access aisle in any direction exceeds 2.08%.



Kirkham: Not all entrances are accessible and International Symbol of Accessibility is not provided at accessible entrance.



SOD: Slope of existing exterior route is greater than 1:20 (5%).

Parnassus Exterior Projects

- PH Lucia Childcare ADA Exterior Improvements



Provided passenger drop-off and loading zone(s) is not accessible every continuous 100 linear feet.



Cross slope of accessible exterior route (perpendicular to the direction of travel) exceeds 1:48 (2.08%).



Door bell control is outside reach range (15" minimum to 48" AFF Maximum for forward and parallel approach; over obstruction).

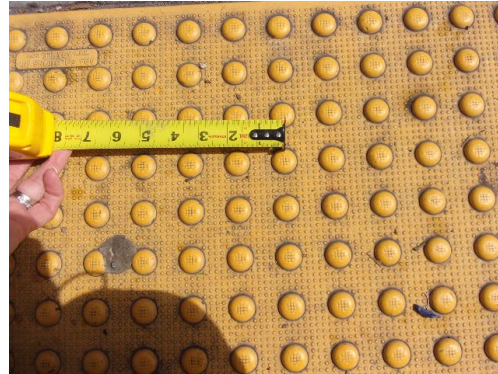


Mt Zion Exterior Projects

- MZ Curb Ramps, Crosswalk ADA Exterior Improvements



No international symbol of accessibility at accessible entrance.



Truncated domes in a detectable warning surface do not have a center-to-center spacing of 2.3" minimum and 2.4" maximum.



Handrails do not extend properly at landings.



Mission Bay Exterior Projects

- MB Medical Centre ADA Exterior Improvements
- MB Sidewalk & Curb Ramps
- MB Public Parking Lot



No detectable warning at hazardous vehicular way.



Intermediate landing with direction change is less than 72" long.



No detectable warning at hazardous vehicular way.

Parnassus Interior Projects

- PH School of Dentistry ADA Interior Path of Travel (POT) Improvements



Control is outside reach range (15" minimum to 48" maximum AFF for forward and parallel approach).



Top of handrail less than 34" AFF or greater than 38" AFF and/or is not mounted at a consistent height above ramp surface.



Paper towel dispenser 40.5" AFF, forward reach.

Mission Bay Interior Projects

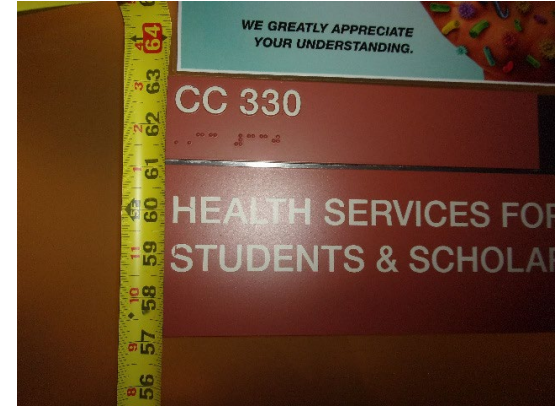
- MB Rutter Centre ADA Interior Path of Travel (POT) Improvements



Protruding object with leading edge between 27" and 80" AFF projects more than 4" from wall or 12" from post.



Door pull not provided on push side.



Room name is not in raised letters and braille and RLB signage greater than 60" AFF to baseline of highest line of raised characters.



Sheltered Bidding Opportunities: Campus

Project Name	Contractor Type/Lic	Estimate Construction Value	Estimated DP/Consultant Value	Contract Type	Est. Bid Date
PH School of Dentistry ADA Exterior Improvements	B with/or A	\$325k	\$40k	IF/EDPA	Feb/Mar 24
PH Kirkham Child Development Centre ADA Ext. Improvements	B with/or A	\$175k	\$30k	Mini	Feb/Mar 24
PH Lucia Childcare ADA Ext.	B with C10 & A	\$450k	\$60k	IF/EDPA	Sept/Mar 24
PH Med. Sciences Bldg. ADA Ext.	B with/or A	\$75k	\$10k	Mini/PSA	Dec 23/ Jan 24
MB Medical Centre ADA Ext.	B with/or A	\$425k	\$70k	IF/EDPA	Mar/Apr 24
MB Sidewalk & Curb Ramps	B with/or A	\$70k	\$7k	Mini/PSA	Mar/Apr 24



Sheltered Bidding Opportunities: Campus

Project Name	Contractor Type/Lic	Estimate Construction Value	Estimated DP/Consultant Value	Contract Type	Est. Bid Date
MB Public Parking Lot	B	\$20k	\$3k	Mini/PSA	Dec 23/ Jan 24
MZ Main Hosp. ADA Ext.	B with/or A	\$150k	\$20k	Mini/PSA/ EDPA	Mar/Apr 24
MZ Curb Ramps, Crosswalk ADA Exterior Improvements	B with/or A	\$400k	\$50k	IF/EDPA	Mar/Apr 24
PH School of Dentistry ADA Int. Path of Travel (POT)	B	\$550k	\$85k	IF/EDPA	Jul/Aug 24
MB Rutter Centre ADA Int. POT	B	\$400k	\$75k	IF/EDPA	Jul/Aug 24



Sheltered Bidding Opportunities: Campus

Project Name	Contract Type/Lic	Estimate Construction Value	Estimated DP/Consultant Value	Contract Type	Est. Bid Date
2001TE ADA Ramp Mods	B with/or A	TBD	\$40k	Mini/PSA/EDPA	Q3 2023
2001TE Water Bottle Filling Stations	B, C-36	TBD	\$30k	Mini/PSA/ EDPA	Q3 2023
2001TE Basement Storage Fencing	B or C-5?	\$35,000	\$25k	Mini/PSA/EDPA	Q2/Q3 2023
2001TE Vending Machine Seismic	C-5?	\$10,000	N/A	Mini	Q3 2023
PH Koret Common Area Refresh	PRJ-000415 B, C-15, C33	\$200K	N/A	Mini	Q4 2023

Sheltered Bidding Opportunities: Health

Project Name	Contractor Type/Lic	Estimate Construction Value	Estimated DP/Consultant Value	Contract Type	Est. Bid Date
ML Rm#M225 – Door modifications	GC	\$10k-\$15k	\$10k-\$15k	Mini/PSA	Sept./Oct. 2023
ML ORs 8 – 11 Install Dual Outlets	Electrician	\$20k- \$35k	\$10k	Mini/EDPA	Sept./Oct. 2023
ML OR 14,15,17, 20 & 28 Electrical Outlets installed	Electrician	\$50k-\$70k	\$10k	Informal/shelter bidding/EDPA	Sept./Oct. 2023
ML Med Gas Tank Bracing Rm#L520	GC	\$10k-\$15k	\$10k	Mini/EDPA	Sept./Oct. 2023
Med Gas Tank Bracing & Oxygen Monitor installed Pump Rm L484	GC	\$10k-\$15k	\$10k	Mini/EDPA	Sept./Oct. 2023
Videoconferencing Revamp Rm.M989	GC, Electrician	\$15k-\$20k	Complete	IF	Sept./Oct. 2023
Med Gas Bracing M431	GC	\$10k-\$15k	\$10k	Mini/EDPA	Sept./Oct. 2023

Sheltered Bidding Opportunities: Health

Project Name	Contractor Type/Lic	Estimate Construction Value	Estimated DP/Consultant Value	Contract Type	Est. Bid Date
ACC Handicap access switch to clinic door installed RM A230	GC/Electrician	\$25k-\$35k	\$15k	Mini/EDPA	Sept./Oct. 2023
Card Reader Install Rm A610	AV/Electrician	\$10k-\$15k	\$15k	Mini/EDPA	Sept./Oct. 2023
Handicap door installed Rm A4T6 & A4T7	GC/Electrician	\$25k-\$35k	\$15k	Mini/EDPA	Sept./Oct. 2023
MB Rm Stacking Pharmacy Incubators PCMBL3111	GC	\$15k-\$20k	\$15k	Mini/EDPA	Sept./Oct. 2023
TV Studio Remodel C6431	GC	\$100k-\$150k	Complete	IF	Sept./Oct. 2023
HVAC duck work M1252	Mechanical	\$60k-\$100k	\$50k	IF/EDPA	Dec. 2023
TEE Probe Cabinets Install Rms C2715 & A2666	GC	\$30k	\$15k	Mini/EDPA	Sept./Oct. 2023



Sheltered Bidding Opportunities: Health

Project Name	Contractor Type/Lic	Estimate Construction Value	Estimated DP/Consultant Value	Contract Type	Est. Bid Date
MB Repair Work Patch and paint Rm#L5191	Paint	\$5k-\$7k	N/A	Mini	Aug 2023
MB Refresh Work – Rm#M687, Break Room Paint, wall protections Flooring	Paint/Flooring	\$20k-\$35k	N/A	Mini	Aug 2023
MZ 2330 Post File Rm 346 Rm. Modification – Demo mobile shelving system, room finishes	GC	\$20k-\$35k	N/A	Mini	Aug 2023
MZ 1701 Divis Work Rm. 236 Electrical – add 4 e-power receptacles for existing equipment, BPS permit	Electrical	\$20k	\$10k-\$15k	Mini/EDPA	Sept./Oct. 2023

Campus Facilities Project

- Tenant Improvements

- **Lab** | sink replacement, equipment installation
- **Electrical** | new outlets, e-power, lighting, card readers, new workstations, electric vehicle & bus chargers, Crestron schedulers, pay stations, conference room AV systems & projectors
- **Seismic bracing** | shelving, whiteboards, mounting TV's, cabinets, lighting, equipment, refrigerators, etc.
- **Maintenance** | doors, windows
- **Cosmetic Refresh** | paint/patch, flooring replacement, blinds, window film, hanging pictures, corner guards, refinish furniture, counter/cabinet/kitchen replacement, signage, and wayfinding





Sheltered Bidding Opportunities: Campus Facilities

Contract: Janie Pena

Project Name	Project #	Estimate Construction Value	Estimated DP/Consultant Value	Method of GC/AE Selection	Est. Bid Date
TI – Campus Wide (MTZ, RCC, & 3 rd Street)	C186089	\$60 - 100k	\$13k	Mini/EDPA	June 2023
TI – PHTS – MU Fitness Centre B1 – Replace Flooring	C1793892	\$120 - \$200k	\$12k	Mini/EDPA	June 2023



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Contact UCSF Real Estate Outreach with questions:
REOutreach@ucsf.edu

Contractor Profile Form:

tiny.ucsf.edu/contractorprofileform

Annual Announcement Form (Design
Professionals/Consultants):

tiny.ucsf.edu/AnnualAnnouncement

UCOP Annual Announcement – intended to identify
persons and firms interested in pursuing contracts to
perform various services

realestate.ucsf.edu/annual-announcement



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THANK YOU

We go big by starting small.

An abstract graphic on the right side of the slide, composed of several overlapping geometric shapes in various shades of blue and teal, creating a dynamic, layered effect.